

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 24, 2014

REGISTRATION NO.: 26514

BONDS ISSUED BY: Carl Junction R-I School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2014C)
(a portion of \$16,500,000 authorized)

COUNTY: Jasper and Newton

DATE OF ISSUE: December 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose providing funds along with resources from the Federal Emergency Management Agency to the extent available for the site development, construction, equipping and furnishing of a classroom wing/safe rooms at the K-1 South campus, a combination gymnasium, cafeteria, kitchen/safe room at the intermediate (2-6 grades) campus and an athletic support facility/safe room at the High School/Junior High campus

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 1,000,000.00	03/01/2026 *
	1,000,000.00	03/01/2027 *
3.000 %	2,000,000.00	03/01/2027
3.100 %	1,000,000.00	03/01/2028
	1,000,000.00	03/01/2029 *
	1,200,000.00	03/01/2030 *
	1,200,000.00	03/01/2031 *
	1,200,000.00	03/01/2032 *
	1,200,000.00	03/01/2033 *
	1,200,000.00	03/01/2034 *
5.000 %	7,000,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$10,678,830.00

INTEREST RATE: 3.9076%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$235,088,184.00

INDEBTEDNESS: (Including this issue) \$34,142,732.00

NOTICE OF ELECTION: The Webb City Sentinel on October 24 and October 31, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 2,587 No - 1,451

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable